



#itspossible

ISTANBUL, TÜRKİYE, AUGUST 2021- Marketing

YEO prepares for IPO



YEO is preparing for an IPO with its steady growth and high profitability and export figures.



#itspossible

Türkiye's leading Technology and Engineering company YEO Teknoloji Enerji ve Endüstri A.Ş. has started the public offering process by submitting its draft prospectus and public offering application to the Capital Markets Board (CMB). With the approval of the draft prospectus and public offering by the CMB, the public offering process is expected to officially begin. YEO, which will be offered to the public by Global Securities, is planned to be offered to the public with the method of equal distribution to institutional and individual investors. All authorized institutions will be able to participate in the public offering, and the public offering is expected to take place in the second half of 2021 after the approval of the Capital Markets Board.

YEO and Its Activities

With 17 years of experience and more than 200 projects in 25 countries in 3 continents, YEO, renowned in Türkiye and the world, has become a company preferred by domestic and international sectors due to its ability and power to offer Electrification, Automation, Digitalization, and Engineering solutions with its **One-Stop** Solution Concept. Working for the sustainability of energy and industry, YEO brings renewable energy, electrification, and automation to sectors such as energy, water, oil and gas, mining and cement, and contributes to the reduction of carbon emissions with the leading digital technology partners it works with. From solar to wind, biogas and biomass to geothermal energy, YEO has also increased its activities in the field of renewable energy and has realized many projects in Türkiye and abroad with its complete solutions and sector expertise in energy projects, and aims to grow further in this field. YEO, which has been growing rapidly in recent years with the export figures it has realized, the projects it has successfully completed abroad, and various activities it carried out abroad, aims to become a strong player on a global scale in its sector and to increase its power in this field with an IPO.

New investments and growth targeted with IPO

With the funds to be obtained through the public offering of YEO, it is aimed to strengthen the working capital, to increase the financial and business capacity, to increase institutionalization, awareness, and recognition, to maintain the principles of transparency and accountability as the basic business principles of the Company, to carry out R&D activities, and to develop the corporate identity and human resources of the Company. In addition, the Company plans investments to accelerate its activities in the field of digital energy management in the field of digitalization and renewable energy and floating solar power plants within the framework of the Green Deal.
